

DOLLARS & SENSE

COASTLIFE CREDIT UNION

WINTER 2023

Learn. Grow. Succeed.

INSIDE

Financial Literacy.
A Lifelong Journey.

Free Kidz Event

Send Money with
Zelle

File Smart. Save Big.

New High-Yield
Certificate

Avoid Dormant Accounts



SAVE THE DATE 88th Annual Meeting

Mark your calendar and join us for our 88th Annual Meeting to be held on Tuesday, April 9th at 6pm - location to be determined. Light hor d'oeuvres will be served and cash prizes will be awarded.

The Nominating Committee nominated the following applicants for the Board of Director open positions:

Ken Combs
Javier Leal
Judge Henry Santana

For information on the nominees, please refer to your December end of year statement insert.



Scholarship Apps

CoastLife Credit Union is committed to investing in our next generation of leaders through our scholarship program. It's designed to acknowledge outstanding students for their dedication to academic excellence throughout Nueces and the surrounding counties. We're proud to be awarding \$1,500 scholarships to ten deserving individuals for the 2024 school year.

Applications will be available online beginning January 2nd. Submit a completed application by the deadline and YOU could be one of the lucky recipients! For the application, eligibility requirements, and more information, visit our [website](#).

Financial Literacy. A Lifelong Journey.

At CoastLife Credit Union, our Financial Literacy team is here to guide you through your journey to financial freedom. From workshops to financial literacy games, there is something for everyone to learn from and establish sound financial habits.

We're ready to share important money matters with students and adults of all ages. Schedule your presentation today by reaching out to JC Cavazos at 361-271-1226 or JC.Cavazos@MyCoastLifeCU.com.




Free Kidz Event

We're gearing up for our annual 2024 Kidz Fest. Mark your calendar for Saturday, April 27th from 3pm to 6pm at Tuloso Midway ISD's High School. Join us for lots of fun - games, prizes, rides, dinosaurs and lots more!

Vendor Participation and Sponsorship opportunities are available. Visit our [website](#) for details.

Send Money with Zelle®



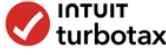
We partnered with Zelle® so you can easily send money to friends, family and others you trust. It's a fast, safe and easy way to send and receive money, split the cost of a bill or pay back your roommate for your share of the rent.

-  **FAST**
Send and receive money typically in minutes
-  **SAFE**
Send money using only an email address or U.S. mobile phone number
-  **EASY**
Just log in to your online or mobile bank account



LOG IN TO GET STARTED







FILE SMART. SAVE BIG.

Enjoy the perks of being a member.

SCAN CODE TO GET DISCOUNT OR VISIT
taxservices.lovemycreditunion.org



'SLEIGH' YOUR
HOLIDAY DEBT.
CONSOLIDATE!

AVOID DORMANT ACCOUNTS

Know This?

- All Credit Union offices will be closed as follows:

MLK, JR DAY

Monday, January 15th

PRESIDENTS' DAY

Monday, February 19th

- Lisa Gonzalez, Call Center Representative and Victoria Obregon, Kingsville Teller/FSP received the CoastLife Credit Union Extra Mile award for the 3rd Quarter 2023. Congratulations!
- Don't forget...Web-24, Call24, and our Mobile App are still available even when the branches are closed. To access Call-24, call 361-985-6810 and select 1. For Web24, visit our website or download our mobile app. Not signed up for Web-24 or our Mobile App, visit us [online](#) to sign up today. For Call-24, please email us at FSP@MyCoastLifeCU.com.

If your account remains inactive with no source of communication from you for 3 years, your account may be deemed abandoned and the funds turned over to the state. Don't let this happen to you! Here are a couple of suggestions to keep your account active: (1) **Automate Transactions** - Schedule small deposits or withdrawals via Online Banking or our Mobile App, (2) **Clean Up Old Accounts** - If the account is no longer needed, roll it over to another account or close it, or (3) **Contact Us** - Simply reach out to us by email or phone.

If your account has been closed due to inactivity or no contact for the previous 3 years, we are required to submit your remaining balance to the State of Texas. You can request these funds be returned to you through the [State of Texas Unclaimed Property website](#).

COASTLIFE CREDIT UNION

CoastLifeCU.com

Current Membership 37,429

Assets \$479,604,871

Dollars & Sense is published quarterly for CLCU members.

Administrative Office, Drive-Thru and ATM
6810 Saratoga Blvd., Corpus Christi, TX 78414 • 361-985-6810
All branch locations may be reached at 361-985-6810.

Drive-Thru: Monday-Friday 8:00am - 6:00pm
Saturday 9:00am - 1:00pm

LOBBY HOURS FOR ALL LOCATIONS WITH
EXCEPTION OF IBEW

Mon., Tues., Thurs., & Fri. 9:00am - 5:30pm
Wednesday 10:00am - 5:30pm
Saturday 9:00am - 1:00pm

SARATOGA
6818 Saratoga Blvd.
Corpus Christi, TX
78414

Drive-Thru (Admin Bldg)

WEBER
4060 Weber Rd.
Corpus Christi, TX
78411

Drive-Thru

TROJAN
1909 Trojan Dr.
Corpus Christi, TX
78416

Drive-Thru

DOWNTOWN 5TH ST.
1601 5th Street
Corpus Christi, TX
78404

Drive-Thru

CALALLEN
14001 NW Blvd.
Corpus Christi, TX
78410

Drive-Thru

PORTLAND
704 Buddy Ganem Dr.
Portland, TX
78374

Drive-Thru

KINGSVILLE
1209 W King Ave.
Kingsville, TX
78363

Drive-Thru

ALICE
2310 E. Main St.
Alice, TX
78332

IBEW
2301 Saratoga Blvd.
Corpus Christi, TX
78417
361-855-3136

LOBBY
Monday - Friday
8:00am - 11:45am
1:00pm - 5:00pm

BOARD OF DIRECTORS

Dr. Michael Sandroussi
Chairperson

Dr. Lynda DeLeon
Vice Chairperson

Javier Leal
Treasurer

Angie Ramirez
Secretary

Dr. Jose Cavazos

Ken Combs

Jesse Gatewood

Kathryn Ortiz

Judge Henry Santana

CREDIT UNION MANAGEMENT

Gina Prince, CCUE
President/CEO

Evelin Hernandez
Chief Financial Officer

Kari Kelley
Chief Operations Officer

Sam Longoria
Chief Lending Officer

Missy Garcia
Vice President/Human Resources

Eric Jaramillo
Vice President/Marketing

NEW HIGH-YIELD CERTIFICATE

6.00% APY
for 6 Months
Min. \$1,000

Start your New Year's savings with a bang! Other rates and terms available. Rates subject to change.

